Agenda

- Annual Oracle Maintenance Release 5.50
  - Release Schedule
  - FPLAY Database Refresh
  - User Experience Changes
  - Supported Browsers
  - Module Updates and Changes
  - Preparing for Release 5.50
- Calendar Year-End Updates
- Other Production Updates
- Q&A

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Annual Oracle Maintenance Release 5.50

- Release 5.50 consists of:
  - PeopleTools Patch to 8.56.20
  - Database Upgrade – 12c to 12.2
  - PeopleSoft Update Images (PI)
    - Images 28 - 32
  - New enhancements and functionality
  - Resolved Known Issues – 8

Annual Oracle Maintenance Release 5.50

- Resolved Known Issues – 8
- All Resolved Known Issues can be found on the Resolved Known Issues page of the Georgia*FIRST* Financials website
- Announcement with a list of all Known Issues resolved by Release 5.50 will be distributed on November 18, 2019

- Plan to refresh FPLAY week of November 25 – December 4, 2019
  - Will be unavailable approximately 5 business days
  - Will refresh from current production and apply Release 5.50
- Notify teresa.page@usg.edu if you have users setup for training you wish to retain

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Annual Oracle Maintenance Release 5.50

- New Home Pages and Tiles
  - Finance & Accounting
  - Payables
  - ePro/Purchasing

- Updated job aid available tomorrow, November 13, 2019

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- No changes for supported browsers

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Supported Browsers for PT8.56.12

- Browser Compatibility Guide for PeopleSoft Applications, PeopleTools 8.54-8.57

- Clearing Your Browser Cache Job Aid

Questions?

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Accounts Payable – Updates and Changes

- Voucher Build Interfaces Option Name Change
  - When running Voucher Build for the voucher spreadsheet upload, users choose *Excel Upload (Payables)*. Previously, the option was called *Excel Upload Vouchers*.
- Payment Request Reviewer Change
  - Changes made to a Payment Request by a REVIEWER now initiate re-approval
  - Previously, an Oracle bug kept workflow from restarting when a Reviewer made a change to the payment request

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Accounts Payable

Questions?

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Questions?

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ePro & Purchasing – Updates and Changes

- New eProcurement/Purchasing Home Page

ePro & Purchasing – Updates and Changes

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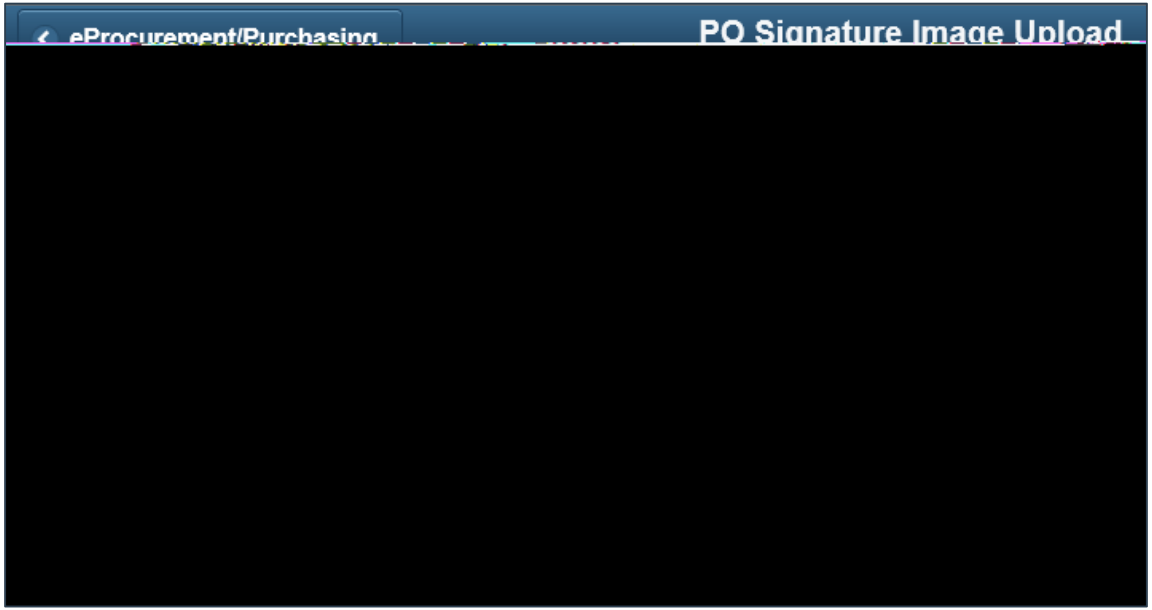
ePro & Purchasing – Updates and Changes

- Creating a PO Signature File for PSFIN Signature Upload job aid will be available



ePro – Preparing for Release 5.50

- Recommend all ePro Requisitions should be in an Open or Approved status prior to Release 5.50

ePro & Purchasing

Questions?

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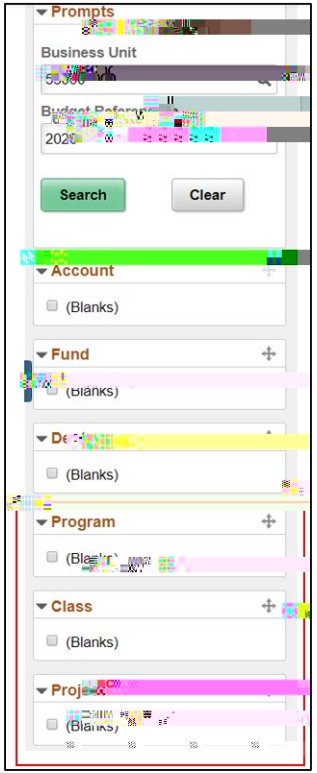
General Ledger – Updates and Changes

- Department Manager Dashboard
  - Class, Program and Project will be available on the prompt list

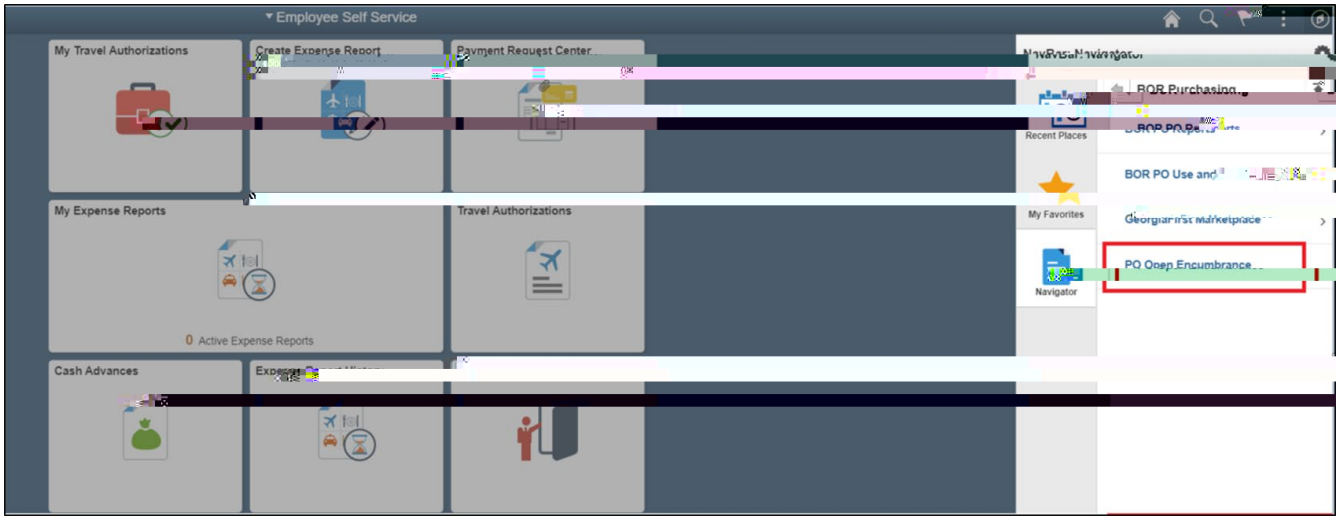


General Ledger – Updates and Changes

- PO Open Encumbrance Dashboard
  - New functionality will allow users to view Purchase Order open encumbrances
  - Data is the same as the Open Encumbrance as of Accounting Period report (BOR Menus > BOR Purchasing > BOR PO Reports > PO Open Enc as of Acctg Period)
  - Dashboard has similar functionality as previously released dashboards such as the Department Manager Dashboard
  - Drilldown capability into Purchase Order information

General Ledger – Updates and Changes

- Navigation: BOR Menus > BOR Purchasing > PO Open Encumbrance

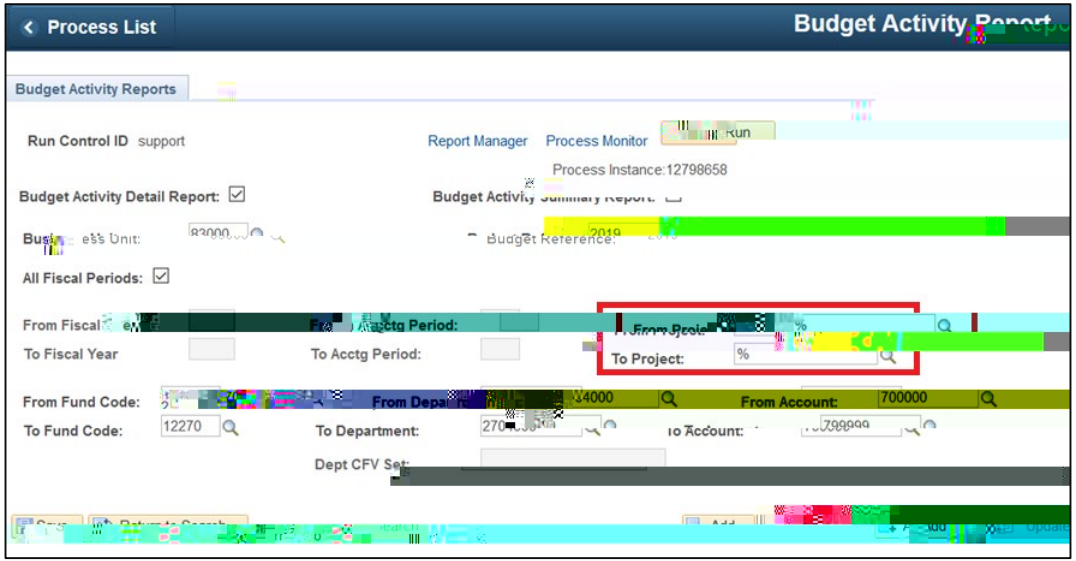


General Ledger – Updates and Changes

- PO Open Encumbrance Dashboard
  - Row filter allows the breakdown of

General Ledger – Updates and Changes

- Budget Activity Report
  - Wildcard values From Project - To Project fields will produce data for transactions with the requested ChartString with or without a project
  - Currently the way the report produces data



Budget Activity Report

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General Ledger – Updates and Changes

- Grant Indirect Cost Rate Field Length
  - Modified the Indirect Cost Rate field to allow 4 decimal places

General Ledger – Updates and Changes

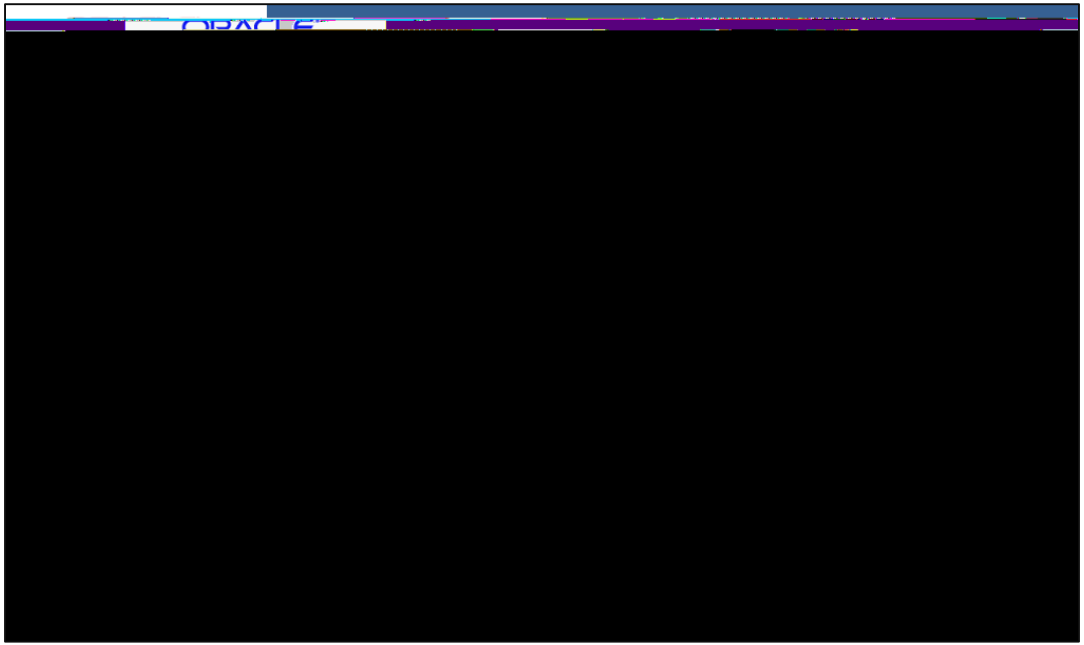
- New Journal Upload Spreadsheet
  - A new version of the Journal Upload Spreadsheet will be posted to the

General Ledger – Updates and Changes

- New Journal Upload Spreadsheet
  - Users will be required to download new files since Oracle

General Ledger – Updates and Changes

New Journal Upload Spreadsheet



General Ledger – Updates and Changes

- GL and KK Business Processes
  - Updated GL Business Processes released November 1, 2019
  - Updated KK Business Processes scheduled to be released on November 15, 2019

General Ledger – Known Issues

- Active
  - KI9.2-99 – Journal Spreadsheet Upload Error
    - Workaround: Users need to use the Write File Option. For details on importing journals using the Write File option, please see Business Process GL_020_033 - Batch Spreadsheet Journal Import.
  - KI9.2-108 – nVision Drilldowns Running to Error
    - ITS working with Oracle to identify a fix for the issue.

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Security – Updates and Changes

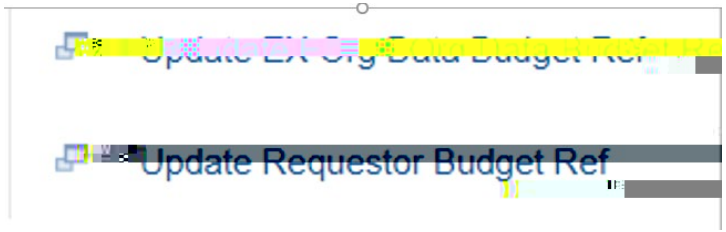
- New query: BOR_SEC_TERM_REQUESTERS_AUTH
  - Provides a list of any ePro Requesters listed on the User preferences Section under “Requesters Authorized For” that may be terminated

Security – Updates and Changes

- New Security WorkCenter tile created
  - Located on the Manager Self Service Homepage

Security – Updates and Changes

- New Security WorkCenter contains the new BOR_SEC_TERM_REQUESTERS_AUTH query as well as two new links



Security – Updates and Changes

- Enabled Security Auditing
  - Change Request: CHG00489
  - m5W_P CB2 (6)0Oi

- Single Sign-

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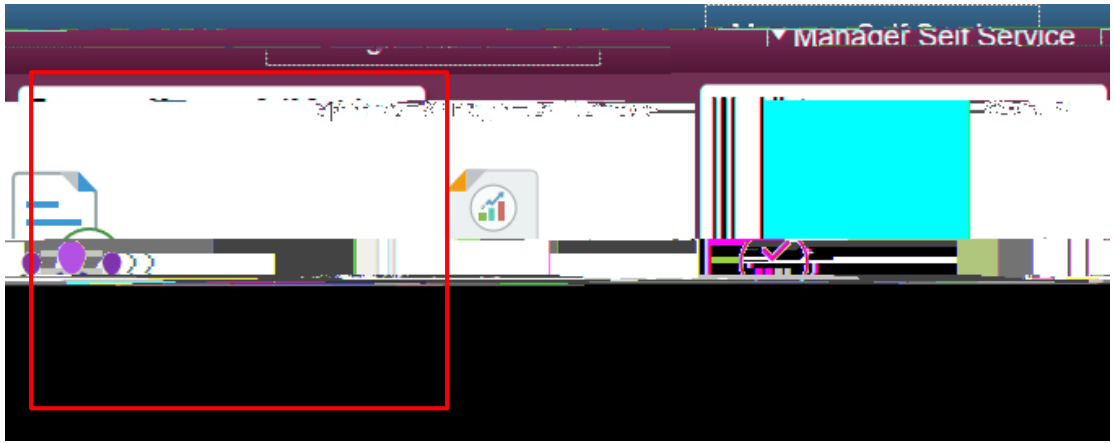
Travel & Expenses – Updates and Changes

- In place of the Approvals tile is the Worklist tile



Travel & Expenses –aton7 >>BDC 05372g /T1

- Users will be able to create Fluid Expense Report from an approved Travel Authorization
  - Accessed through the My Travel Authorizations tile from the Employee Self-Service home page

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Travel & Expenses – Updates and Changes

- Next Steps
  - Partnering with Oracle to request enhancements to the delivered T&E Fluid pages, including Approvals

- All Expense transactions should be in Pending or Approved status prior to Release 5.50
  - Pending: created and saved or sent back to the traveler
  - Run the BOR_EX_WF_BLACK_HOLE query to monitor approvals in process

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- Resolved
  - KI9.2-60_EX – Modify Approved Transactions Displaying Results for All Business Units
  - KI9.2-19_EX – Name on Expense Report Summary Disappears
- No new Known Issues

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Preparing for Release 5.50

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Annual T&E Per Diem Updates (CONUS/OCONUS)

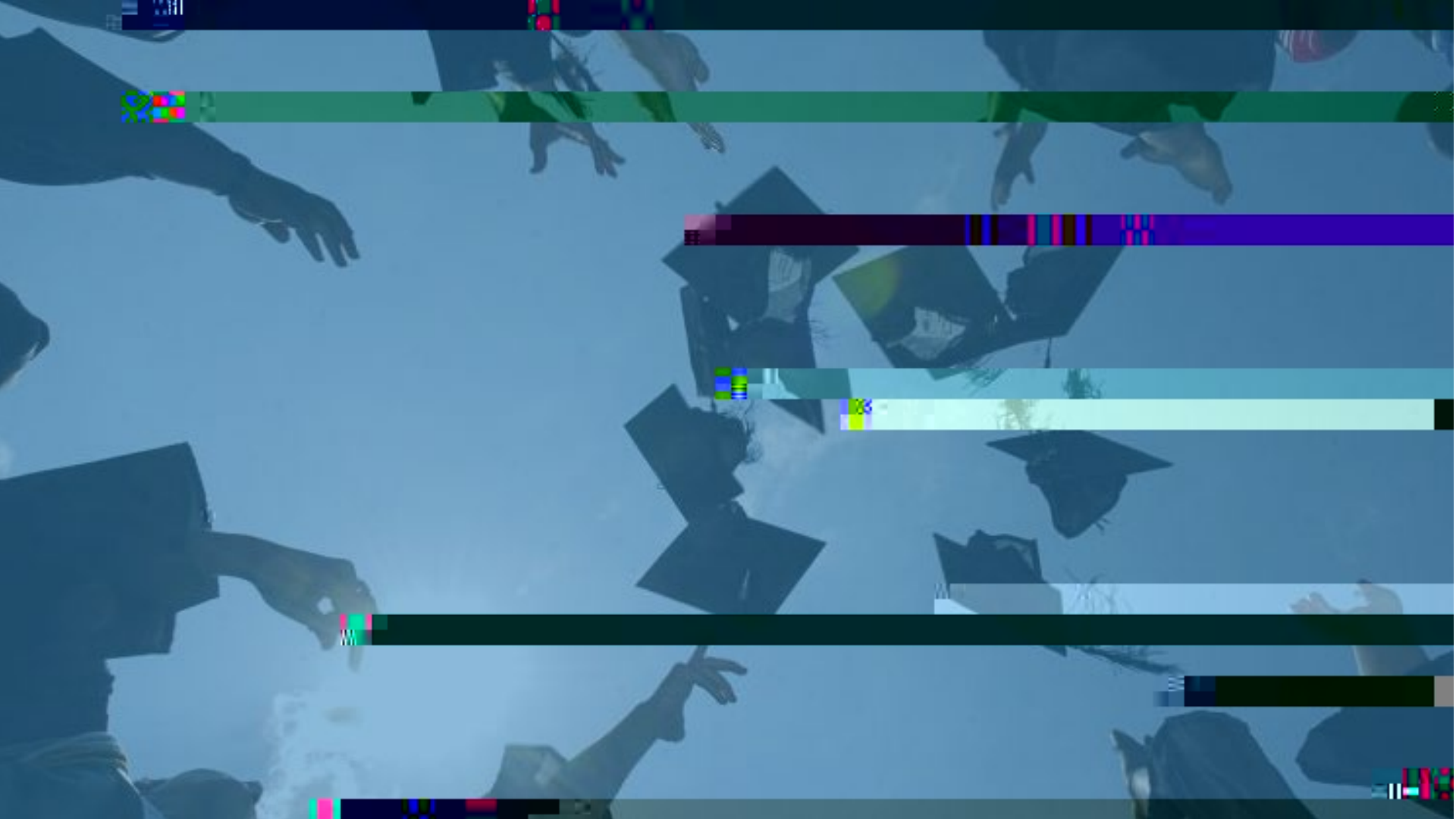
- Working on the annual per diem updates
- Estimating November 25, 2019 for updates to be applied to production
- An announcement will be sent once they are complete

CY2019 1099-MISC Reporting

- ITS will be participating in an Oracle Webinar scheduled November 19, 2019

- An announcement will be sent once we determine if changes will be required

- ITS turned on new Supplier Audit Functionality on

Questions?

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